

DEMOGRAPHICS

San Joaquin County has a well-balanced, diversified economy with a wide range of employment and housing opportunities.

It is projected that San Joaquin County's annual population growth will average 1.7 percent between 2010 and 2015, well above the projected state and national growth rates of 1.1 percent. The County is expected to reach the one million milestone by 2036. Expansion is projected in the retail, service, office and manufacturing sectors of the economy. It is the County's goal to provide a well-balanced, diversified economy with employment opportunities for all economic segments of the County. San Joaquin County is aggressively pro-business and is committed to growth while maintaining a desirable business and living environment as well as preserving natural resources.



POPULATION AND GROWTH OF SAN JOAQUIN COUNTY

City	Population 2000	Population 2009	Population 2010	Annualized Growth	Projected Population 2020
San Joaquin County	563,598	687,854	694,293	2.3%	809,700
Escalon	5,963	7,145	7,185	2.0%	9,200
Lathrop	10,445	17,631	17,969	7.2%	23,600
Lodi	57,011	63,164	63,549	1.1%	66,700
Manteca	49,255	67,589	68,847	4.0%	85,900
Ripon	10,158	15,221	15,468	5.2%	20,400
Stockton	243,771	289,717	292,133	2.0%	340,000
Tracy	56,929	81,519	82,107	4.4%	99,800
Unincorporated	130,066	145,868	147,035	1.3%	164,100

Source: 2000, 2009, 2010 CA Dept of Finance; E-1 Population Estimates for Cities, Counties and the State with Annual Percent Change - January 1, 2009 and 2010. University of Pacific Business Forecasting Center, Population Projection Project - June 2009.

COUNTY ECONOMIC INDICATORS

Indicator	2000	2007	2008
Population	563,598	679,687	685,660
Taxable Sales (\$000's)	5,978,760	8,464,526	8,823,804
Housing Unit Permits (SFD)	5,323	2,138	770
New Commercial Permits (\$000's)	138,409	252,935	306,151
New Industrial Permits (\$000's)	65,748	112,741	38,173
Cash Farm Receipts (\$000's)	1,348,629	2,005,793	2,129,725

Source: Population from 2000 Census; 2007 & 2008 estimated figures from Department of Finance; 2,000, 2007 & 2008 Taxable Sales estimate by HDL Companies, Diamond Bar, CA.; 2000, 2007 & 2008 Housing Unit Permits, New Commercial and New Industrial from Construction Industry Research Board, and Cash Farm Receipts from County Agricultural Commissioner's 2000, 2007 & 2008 Annual Crop Reports.

CALIFORNIA

SAN JOAQUIN COUNTY

Ethnic Make-up		Escalon	Lathrop	Lodi	Manteca	Ripon	Stockton	Tracy
Caucasian	42.6%	76.2%	38.2%	58.8%	50.1%	77.3%	26.3%	39.0%
Latino/Hispanic	36.1%	18.1%	38.6%	32.3%	37.8%	18.2%	37.0%	36.0%
Asian/Other	12.1%	2.2%	13.2%	5.7%	5.2%	1.6%	21.3%	12.6%
African-American	6.0%	0.6%	4.4%	0.7%	3.5%	0.2%	11.6%	7.4%
Native American	0.5%	0.7%	0.6%	0.6%	0.5%	0.4%	0.6%	0.7%
Other (NEC*)	2.7%	2.2%	5.0%	1.9%	2.9%	2.3%	3.2%	4.3%

Source: U.S. Census Bureau 2006-2008 American Community Survey for California, Lodi, Manteca, Stockton, and Tracy. U.S. Census Bureau 2000 U.S. Census for Escalon, Lathrop, and Ripon.



One of San Joaquin County's greatest resources is its abundant, reliable and affordable work force, with a wide range of abilities and training.

LABOR FORCE

Employers in San Joaquin County benefit from a large, growing, and productive labor pool. With a work force of 300,600 in October of 2010, unemployment in San Joaquin County was 16.3% compared to 12.0% statewide. In addition, the CalWorks employment center is a valuable labor resource, with a monthly pool of approximately 400 ready-to-work employees. Much of the County's unemployment is due to seasonal variation in the agricultural sector and related food processing industries. The unemployed labor pool at the end of October 2010 totaled 49,000 persons.

EMPLOYMENT BASE

Civilian Labor Force, 2010	300,600
Participation Rate	84%
Civilian Employment	251,500
Construction	7,300
Natural Resources/Mining	100
Agriculture	15,700
Manufacturing	19,300
Trade-Transportation-Utilities	47,900
Information	2,200
Professional/Business Services	16,200
Education/Health Services	28,400
Financial Activities	8,200
Leisure & Hospitality	16,100
Government	37,000
NEC	7,100

Source: CA Employment Development Department, October 2010

LABOR FORCE

Year	Work Force	Unemployed	Unemployment
2009	299,500	46,200	15.4%
2008	294,500	30,500	10.3%
2007	295,000	24,250	8.2%
2006	287,800	21,400	7.4%
2005	285,800	21,900	7.6%
2004	283,000	24,400	8.6%
2003	280,800	25,500	9.1%
2002	274,900	27,600	10.0%
2001	265,000	23,400	8.8%
2000	257,500	22,800	8.9%

Source: Annual Averages from CA Employment Development Department, June 2010

WAGE RATES

Job	Hourly Rate
Assemblers & Fabricators	\$10.22 - 16.93
Bookkeeping/Auditing Clerk	\$14.14 - 20.21
Computer Specialist	\$16.24 - 24.62
Computer System Analyst	\$28.03 - 38.78
Construction Laborer	\$12.23 - 21.82
Electrical Engineer	\$39.54 - 74.55
Electrician	\$17.59 - 28.03
Executive Secretary/Administrative Assistant	\$16.98 - 24.22
First Line Supervisor - Office/Administration	\$18.97 - 29.00
First Line Supervisor - Production	\$20.75 - 32.95
General Office Clerk	\$10.60 - 16.31
Hand Packer/Packager	\$ 8.74 - 10.57
Industrial Machinery Mechanic	\$23.40 - 30.16
Laborer & Freight	\$11.06 - 17.87
Machinist	\$14.28 - 24.18
Sheet Metal & Plastics Worker	\$16.65 - 30.50
Shipping, Receiving & Traffic Clerk	\$11.79 - 20.30
Welder, Cutter, Solderer & Brazer	\$14.71 - 20.37

Source: CA Employment Development Department, Wage Data 2010 1st Quarter - 25th and 75th percentile wage

MAJOR MANUFACTURING EMPLOYERS

Company	Type	Employees
M&R Company	Produce Packers	50 - 2,000*
Pacific Coast Producers	Food Processors	300 - 1,000*
Unilever Bestfoods North America	Food Processors	100 - 1,100*
Eckert Cold Storage/Frozen Foods	Food Processors	50 - 800*
Diamond of California	Food Processors	500 - 700*
General Mills	Food Processors	450
Owens Brockway, Inc.	Glass	450
Simpson Strong-Tie	Shearwalls	350
Delicato Family Vineyards	Winery	255
Franzia Winery (The Wine Group)	Winery	250

*seasonal

MAJOR NON-MANUFACTURING EMPLOYERS

Company	Type	Employees
St. Joseph's Medical Center- San Joaquin /Sierra Service Area	Health Care	2,500
Safeway Distribution Center	Grocery Distribution	1,500
Pacific Gas & Electric Co.	Utility	1,100
Kaiser Permanente	Health Care	1,065
University of the Pacific	Education	1,000
TeleTech	Customer Service	600
AT & T	Telecommunications	500
Bank of Stockton	Financial	440
Army & Air Force Exchange Service (AAFES)	Military Distribution	438

MAJOR PUBLIC EMPLOYERS

Company	Type	Employees
San Joaquin County	Government	6,500
State of California	Government	4,200
Stockton Unified Schools	Education	3,893
Lodi Unified Schools	Education	3,313
Manteca Unified School	Education	2,146
San Joaquin General Hospital	Health Care	1,780
City of Stockton	Government	1,683
Tracy Unified Schools	Education	1,628
Defense Distribution Center San Joaquin	Military	1,504
San Joaquin Delta College	Education	1,000

Sources: SJP Membership Directory 2010
San Joaquin Partnership survey, September 2010



SAN JOAQUIN PARTNERSHIP

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